



SIMRAN
FARMS LIMITED

Dated 23rd July, 2014

The Secretary,
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street
Mumbai,

Dear Sirs,

Sub.: Submission of Reconciliation of Share Capital Audit vide Circular No. D & CC/FTTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010) issued by SEBI for the quarter ended 30th September, 2013.

As per Directive of SEBI vide its Circular No. D & CC/FTTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010) issued by SEBI, we are enclosing Reconciliation of Share Capital Audit Certificate in revised format issued by practicing company secretary for the quarter ended on 30th June, 2014 for the same.

Thanking you,

Yours Faithfully
For Simran Farms Limited

A handwritten signature in cursive script, appearing to read 'Harinder'.

(Managing Director)

Enc a/a

To,
The Board of Directors
M/S. SIMRAN FARMS LIMITED.
1-B Vikas Rekha Complex
Tower Square, Khatiwala Tank
Indore M.P.

CERTIFICATE OF RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined all relevant Books, Registers, Forms, Documents and papers maintained by M/s. **SIMRAN FARMS LIMITED** (hereinafter referred to as 'the Company') and its Registrar & Share Transfer Agent M/s. **ANKIT CONSULTANCY PRIVATE LIMITED** having office at 60, Electronic Complex, Pardeshipura, Indore M.P. for the purpose of issuing Reconciliation of Share Capital Audit certificate, in accordance with Circular No. D & CC/FITTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010) issued by the Securities and Exchange Board of India for the quarter ended 30th June 2014.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that:

1	For Quarter Ended	30 th June, 2014
2	ISIN	INE354D01017
3	Face Value	Rs. 10 each
4	Name of the Company	SIMRAN FARMS LIMITED
5	Registered Office	1-B Vikas Rekha Complex Tower Square, Khatiwala Tank Indore-452001 (M.P.)
6	Correspondence Address	1-B Vikas Rekha Complex Tower Square, Khatiwala Tank Indore-452001 (M.P.)
7	Telephone & Fax No.	Tele: 0731-4255900-21 Fax No. 0731-4255949
8	Email Address	simranguroup@sancharnet.in
9	Name of Stock Exchanges where the Company's securities are listed:	Bombay Stock Exchange Ltd, Mumbai

Simran Farms Limited

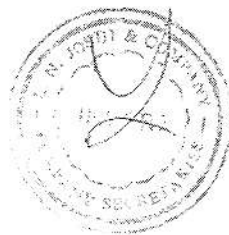


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10	Issued Capital (in Rs.)	Number of Shares	% of Total Issued Capital
	Rs. 37917000/-	3791700	100
11	Listed Capital (Exchange wise) (As per Company's record)		
	Bombay Stock Exchange Ltd, Mumbai	3791700	100
12	Held in dematerialized form in CDSL	538491	14.20
13	Held in dematerialized form in NSDL	2453674	64.71
14	Physical	799535	21.09
15	Total No. of Shares (12+13+14)	3791700	100%
16			
(i)	Reasons for difference if any, between (10&11)	Nil	Nil
(ii)	Reasons for difference if any, between (10&15)	Nil	Nil
(iii)	Reasons for difference if any, between (11&15)	Nil	Nil

17. There is no change in share capital during the quarter ended 30th June 2014.
18. Register of Members is updated (yes/no) **YES**
if not updated up to which date
19. Reference of previous quarter with regard to excess dematerialized shares, if any, N.A.
20. Has the Company resolved the matter mentioned in point No.19 above in the quarter current quarter? If not reason why? N.A.
21. All the dematerialization requests received during the quarter ended 30th June 2014 have been duly confirmed within 21 days.
22. As on the date of this certificate, there are no cases of demate request received during the quarter ended 30th June 2014 pending for confirmation beyond 21 days.
23. Name, Telephone & Fax No. Of the Compliance officer of the Company:

Mr. H.S. Bhatia, Managing Director (Din no.00509426)
1-B Vikas Rekha Complex
khatiwala Tank, Tower Square,
Indore -452001(M.P.)
Email: simrangroup@sancharnet.in
Tele: 0731-4255900-21
Fax No. 0731-4255949



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24. Name Address Tel. & Fax No. Registration No. of the Secretarial Auditor.

L.N.Joshi & Company
Company Secretaries
306, Sterling Arcade,
15/3 Race Course Road
Indore 452003 M.P.
PH 0731-4266708
C.P.No.4216

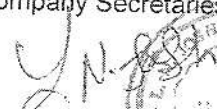
25	Appointment of Common Agency for Share registry work	Ankit Consultancy Pvt. Ltd. 60, Electronic Complex, Pardeshipura, Indore- 452010 (M.P.) Tel.:0731-3198601-602, 2551745-46 Fax:0731-4065798
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26. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name etc.)

Notes: As informed by the management the Company is listed only at Bombay stock Exchange, Mumbai.

Place: Indore
Date: 21.07.2014

For L.N.Joshi & Co.
Company Secretaries


L.N.Joshi
Proprietor
CpNo.4216



Simran Farms Limited